



National Park Service
U.S. Department of the Interior

**FERS
Retirement and Financial Management Webinar Series**

February 3-6, 2015
1:00 PM to 3:30 PM (EST)

or

May 18-21, 2015
10:00 AM – 12:30 PM (EST)
(4 Part Series)

This training is for FERS employees who are within 10 years of retirement.

WASO Learning and Development is pleased to host a FERS Retirement and Financial Management webinar series. This series will be led by a team of Financial Planners with an extensive knowledge of retirement and financial issues and Federal employee benefits. This webinar will broaden your financial horizons and offer positive steps to potentially improve your financial future and show you how to plan for a comfortable retirement. This dynamic and interactive presentation will cover topics and answer questions on Debt Management and Investments; Retirement Goals and Planning; TSP; Insurance and Estate Planning; Maximizing your Federal Benefits; and How to do your own Financial Homework.

DATE: February 3-6, 2015 (Tuesday- Friday)
TIME: 1:00 P.M. – 3:00 P.M.

DATE: May 18-21, 2015 (Monday - Thursday)
TIME: 10:00 A.M. – 12:30 P.M.

**SESSION
LENGTH:** 10 hours

PARTICIPANTS: FERS Employees

CLASS SIZE: 60

TUITION:

Paid by WASO Learning and Development

We recommend that you bring the following items to the webinar, if available, to maximize the value of the session:

- Calculator
- Copy of your most recent pay statement
- Your most recent TSP statement

- Your social security statement or estimate. You can complete an estimate at <http://www.ssa.gov/estimator/>
- Federal Retirement Benefits Estimate, if applicable.
- Your Personal Benefits Statement (that details your federal benefits)
- Household budget or estimate of what you spend in a year (The instructor has provided an attachment if you need a sample).
- Net worth statement (The instructor has provided an attachment if you need a sample).
- Other documents with financial implications if you have questions (life/ homeowners/car insurance policies, investment accounts, etc.)

REGISTRATION PROCESS:

To register for this webinar, go to <https://doilearn.webex.com>, select Training Center from the top menu, hit the “Upcoming” tab to locate the webinar and hit the “Register” link to the right of the webinar title. Be certain to search for the course in the “Upcoming” tab under the date of the webinar: **February 3-6, 2015 or May 18-21, 2015**. Select either the morning or afternoon session (do not sign up for both sessions).

COURSE

Brigitte Keels

COORDINATOR:

Employee Development Officer
Capital Training Facility (CATF)
1201 Eye St., NW – 2nd floor
Washington, D.C. 20005
Phone: 202-354-1406

WASO Learning and Development advances strategic service wide human capital development through competency-based leadership programs and specialized career field training for National Park Service employees and partners.