

Amendment No. 1
Solicitation #: CHIS004-27

To: All Recipients of the Prospectus, CHIS004-27, to operate guided water float tours, retail, and snorkeling equipment rentals within Channel Islands National Park

This amendment serves as notice of the addition of Appendix 5 to the Prospectus: Existing Concessioner's Personal Property, and revision of the Prospectus Table of Contents to reflect this addition.